MICHOACAN STATE GOVERNMENT Promotional Brief











Michoacan Strategic Location

One of Mexico's 32 states, is rich and diverse.

- Formed by 113 towns
- 58,000 km² surface
- 213 kms of coasts in the Pacific

Within 300 kms of its capital, Morelia:

- 54% Mexico's total population
- 60% of consumer market

Distances to:
Mexico City 298 km
Guadalajara City 287 km







Population 4.7 millions

Human Capital for business

Every year, around 20,000 new professionals graduate in Michoacan.

121

Universities

240

Upper Secondary Education Institutions

4

Universities within 100 best in country

Source: CONAPO (early 2019). ANUIES Higher Education Statistical Yearbook 2018-2019













State GDP 2017: 421.2 billions of pesos

Michoacan has a rich and strong economy, full of opportunities.

Tertiary activities 70.7%

Its diverse economy is growing strong, being the country's leader for 7 years in a roll in the primary sector, generating more than 20 different agricultural products.

Primary activities 12.6%

Secondary activities 16.7%

Leader in Agricultural Production

Total value of the national agricultural production 2018

In 2018, Michoacan contributed with 13.2% of the total value of

Mexico's agricultural production, becoming the National

Top Producer

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State	2018 (millions of pesos)	%
Michoacan	85	13%
Jalisco	67	10%
Sinaloa	55	9%
Chihuahua	47	8%
Sonora	460	8%
Veracruz	44	6%
Other	299	46%
Other		40 /0

Source: SADER (2018).



1st. Place
Production World Ranking

2.2 million tons

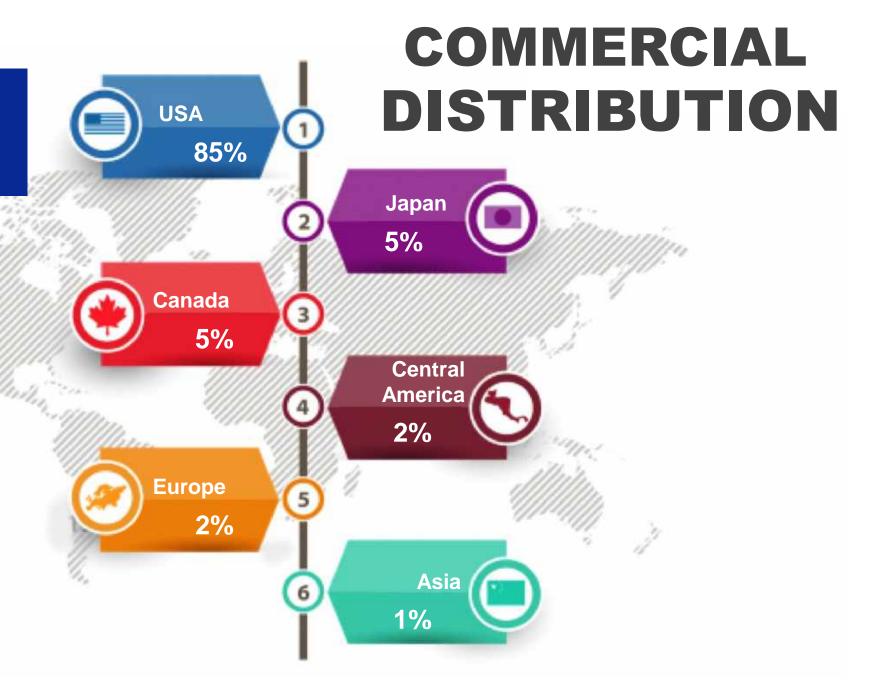
Exports to Countries

In 2018 Michoacan's production amounted to 77% of the country's total, becoming the top national producer.

Source: SIAP / trademap.com

Avocado Exports:

2018-2019 914,000 tons



BERRIES EXPORTS



STRAWBERRY

MICHOACAN PRODUCES:

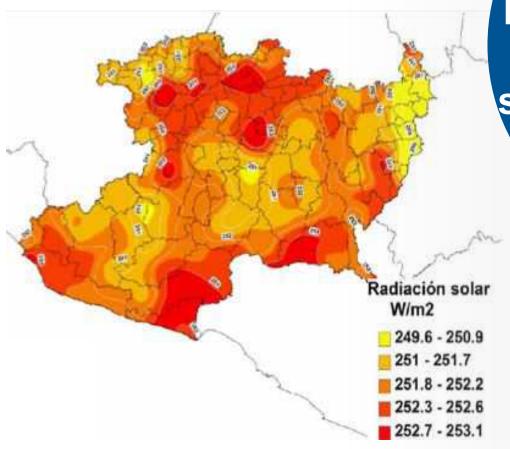
653,000 tons 70% of national volume

287,000 tons 96% of national volume

BLACKBERRY

National Leader in Renewable Energy Production

High hydroelectric and geothermal resources.



35 cities in Michoacan with high potential to develop solar energy projects

















More than \$3,000 usd M

in new investments





























Work agenda to generate a virtuous circle of economic development.



Total load movement 32 million tons

*Mexico's busiest port by cargo tonnage.

Deepest port in Mexico (19 m)

Allows ships up to 165,000 tons and 7th generation container carriers.

Load types:

- Loose cargo
- Containerized
- Mineral bulk
- Agricultural bulk
- Fluids

- 3 million tons
- 9 million tons
- 16 million tons
- 306 million tons
- 3.4 million tons













59 Shipping lines working at the **Port of Lazaro Cardenas**













































Hapag-Lloyd





K"K"LINE

























Together, these companies move up more than 70% of container movement.





Both terminals have the capacity to handle the equivalent to the national port system total movement, which in 2018 was 7 million TEU's (Twenty- foot Equivalent Unit)







































Specialized Vehicle Terminal SSA

Port of Lazaro Cardenas is number one in the Mexican-Pacific handling vehicular cargo

Static Capacity: 13,000 cars

Anual movement: 660,000 units



North America

- USA
- Canada

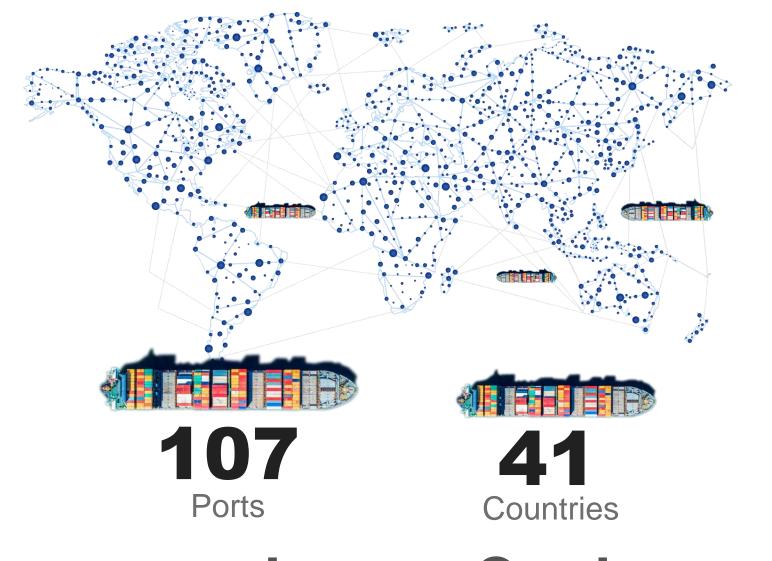
Central America

- Panama
- Costa Rica
- Guatemala
- Nicaragua
- El Salvador
- Honduras

South America

- Chile
- Colombia
- Peru
- Ecuador
- Brasil
- Uruguay
- Argentina
- Trinidad and Tobago

Source: APILAC Handbook.



Port of Lazaro Cardenas Connected to the world

Europe

Germany

Ukraine

Belgium

France

Africa

• Angola

Russia

Japan

Taiwan

India

Australia

Indonesia

Thailand

Singapore

South Korea

• China

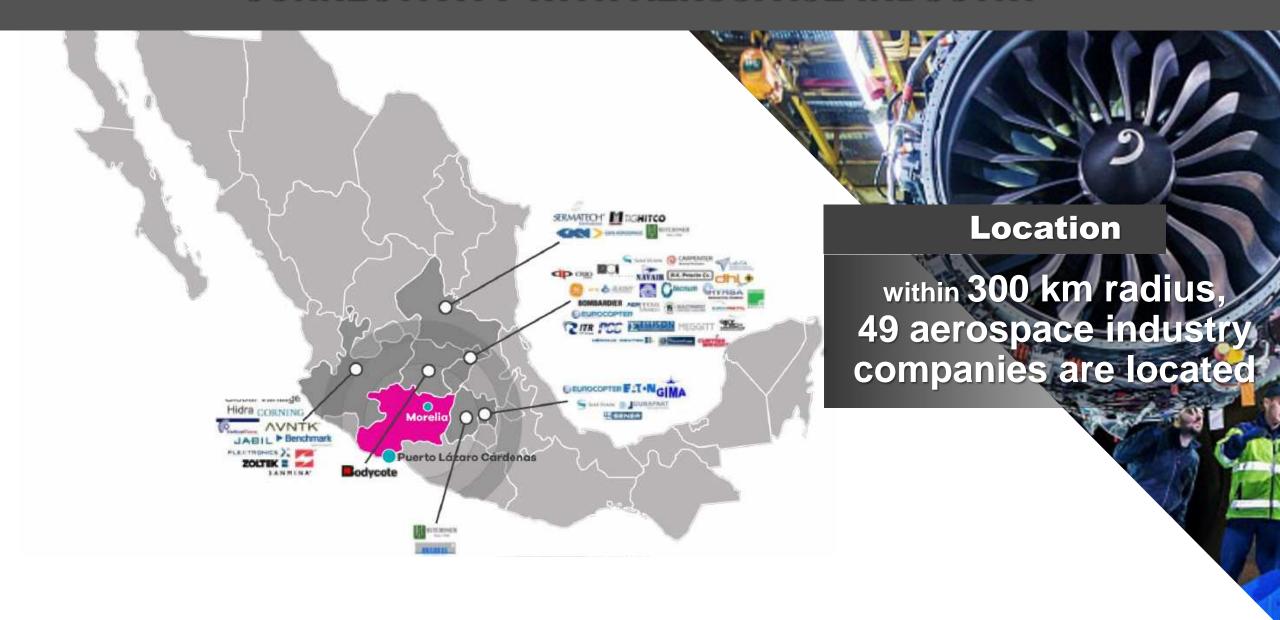
Morocco

East Pacific

Connectivity with Automotive Industry



CONNECTIVITY WITH AEROSPACE INDUSTRY







INTERNACIONAL DERNATIONAL DE CINE DE MORELIA ESTIVALS



Cinepolis
Headquarters
Location

- Morelia International Film Fest
- Miguel Bernal Jiménez Music Festival
- Morelia's Pipe Organ International Fest

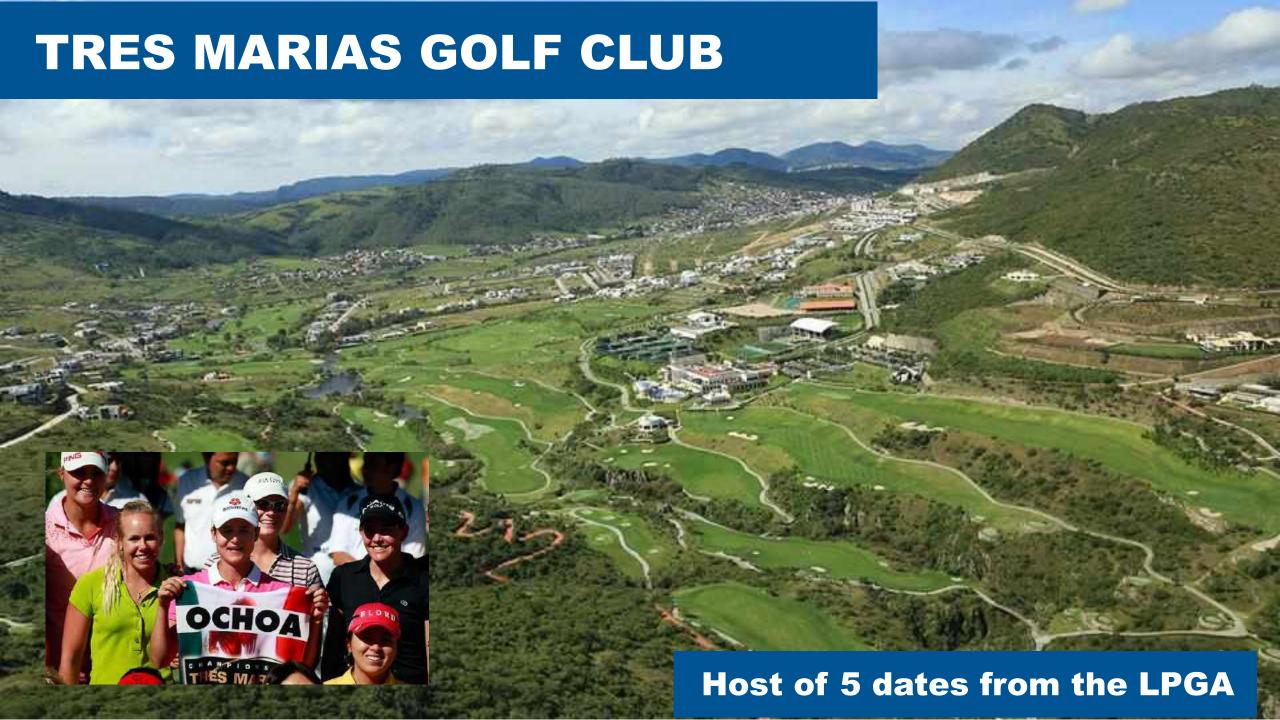






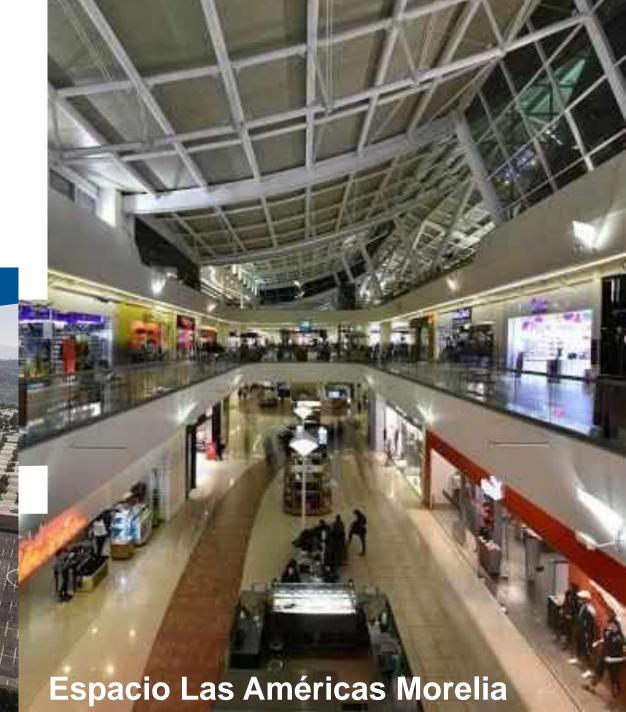






SHOPPING MALLS









MEDICAL CENTERS





EXTRAORDINARY VISITORS

3 Anual Natural Migrations:

Sea Turtle

White Pelican

Monarch Butterfly



MAGICAL TOWNS

One of Mexico's essential tourist destinations, in each of its Magical Towns: Angangueo, Cuitzeo, Jiquilpan, Pátzcuaro, Santa Clara del Cobre, Tacámbaro, Tlalpujahua and Tzintzuntzan.

We are World Heritage, cultural and natural.

Michoacan at UNESCO's World Heritage List:

- Historical Center of Morelia
- Monarch Butterfly Biosphere Reserve
- Pirekua, traditional song of the P'urhépecha Culture
- Traditional Cuisine
- Ritual ceremony of the Voladores
- Indigenous Festivity Devoted to the Dead

CULTURAL HERITAGE



WELCOME TO MICHOACAN







